SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>AMERICAN FINANCIAL GROUP</u> <u>INC</u>			2. Date of Ev Requiring Sta (Month/Day/) 06/10/2019	atement (ear)	3. Issuer Name and Ticker or Trading Symbol <u>Atlas Financial Holdings, Inc.</u> [AFH]				
(Last) 301 E. FOUR	(First) TH STREET	(Middle)			4. Relationship of Reporting Pe (Check all applicable) Director 2 Officer (give title below)	rson(s) to Issuer X 10% Owner Other (spec below)	ify 6. In	nth/Day/Year)	te of Original Filed /Group Filing (Check
(Street) CINCINNATI (City)	OH (State)	45202 (Zip)					2		/ One Reporting Person / More than One erson
Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)				2. Amount of Securities Beneficially Owned (Instr. 4)	Form: Direct	Form: Direct (D) (Instr. 5) or Indirect (I)		Beneficial Ownership	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)									
1. Title of Derivative Security (Instr. 4)		2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		4. Conversion or Exercise	5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
		Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrants		06/10/2019	06/10/2024	Ordinary Voting Common Shares, \$0.003 par value per shares	2,387,368 ⁽¹⁾	0.69	I	By subsidiary	

Explanation of Responses:

1. Represents warrants to purchase 2,387,368 ordinary voting common shares, \$0.003 par value per share ("Common Shares") under a Warrant Agreement dated June 10, 2019 (the "Warrant Agreement"), at an initial exercise price of \$0.69 per share, with both the number of Common Shares subject to the Warrant Agreement and the exercise price subject to adjustment as set forth in the Warrant Agreement.

Remarks:

Mark A. Weiss, Vice President 06/17/2019

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.